GENERAL INFORMATION ABOUT THIS RELEASE

Users updating from version 2009 or earlier should read the release history.

The electronic tax reporting output has been approved by the IRS for testing for the 2010 tax year.

Changes and Fixes for Version 2011.1

1. A "Guest ID" has been added to <<Profiles, Tenant>> for use with the Hero short term rental / reservation system.

2. A "Publish Until" date has been added to <<Profiles, Owner>> for use with Promas Central to maintain owner access after their profile becomes inactive.

3. The Promas Central backup function now places the backup in the document manager under a "Company" folder called "Backup". This allows the backup to be transmitted to Promas Central as part of the publishing process.

4. <<Mailings, Tax Reporting>> now has an option to generate a Bulk TIN Matching file for the IRS. [2010-122].

5. <<Mailings, Tax Reporting>> now allows the payee's tax identification number to be edited. [2010-072].

6. <<Mailings, Tax Reporting>> now allows the payee's social security number to be partailly hidden on Copy B of 1099s. [2010-108].

7. <<NTN>> applicants now have a status of "Conditional" to signify conditional acceptance. [2010-105].

8. <<Mailings, Tenant Statement>> can now be restricted to "Past Actives". In addition, if a statement is restricted to a single tenant, that tenant will print even if it would be filtered out by other settings. [R2010-102].

9. <<AP, Invoice>> comments may now be used to generate a statement note for the selected bill payer. [2010-109].

10. Changing the bill payer on a payable had an option to select "Tenant" which caused an error. The "Tenant" option has been removed. [2010-092]

11. <<Setup, Environment Options>> no longer has the option to have the the "Enter" key behave like a "Tab" key. [2010-087]

12. <<AR, Security Deposit Receipt>> now has a speed button for charging the tenant. [2010-123]

13 When a note is copied to an owner or property, the unit name is copied at the start of the note to identify the source. [2010-077]

14. <<Profiles, Owner>>. The email address has been moved to the first page. [2010-Mike]

15. Mail merges can now select Open Office (.odt) files or any other type file. For non-word documents, a .CSV file will be generated and the file location will be opened.

16. A new schedule has been added for California tax reporting. The schedule runs January 1, April 1, June 1, September 1.

Changes and Fixes for Version 2010.3

1. Promas Central now only does a full database synchronization when the "Synchronize Database" checkbox is checked. This can save time when uploading documents for a large database.

2. On the <<AR, Tenant Receipt>> and <<AR, Security Deposit Receipt>> screens there is now a shortcut to inserting "MO #" into the memo field for money orders. Simply double click the "Payment" label. [R2009-113].

3. The "Vendor Payments By Ledger" report was incorrectly showing credit memos as positive amounts. This has been fixed. [R2010-027].

4. Owner Statements may now exclude any owner marked with the "Do not publish to paper" checkbox. This alloes Promas Central users to go paperless.

5. In <<Maintenance, Work Order>> the when "Notification Required" is checked the tenant's cell phone number will be copied first along with the day and night phones, if any. [R2009-024].

6. Integrated support for National Tenant Network applicant screening is in public beta. If you experience problems with the NTN website or have problems logging on to the NTN site, please contact NTN customer service.

7. The references in the application to the Promas Central have been changed back to Internet Publishing to avoid confusion with our online product of that name. The previous internet publishing function has changed to work from an options switch. If you need backwards compatibility with this module please contact technical support.

Changes and Fixes for Version 2010.2

1. Support for Promas Central, a new online service, has been added.

2. In <<AP, Invoice History>> there is an option to create a copy of the highlighted invoice. This can be used to recreate a recurring invoice from a previous entry or can be used to correct an invoice entered in error. To correct an invoice, create a copy, make the corrections, and post it. You may then void the original invoice. [R2009-071].

3. In <<Setup, Recurring Transfers>> if a transfer is set up with both a minimum and maximum amount and it is based on a source amount the resulting flat transfer amount will be posted if there is a non-zero source amount. If there is no source amount, no transaction will post. This can be used to assess a flat fee based on account activity. [R2009-032].

4. In <<AP, Invoice>> double clicking on the work order label will fill in the invoice number. [R2009-052].

5. Social security number information is obscured by default and must now be clicked to be viewed. This is to protect the information from prying eyes while viewing profiles. [R2009-055].

6. In <<AR, Tenant Receipt>> a warning will be given if a tenant is selected from an inactive ledger or unit. [R2009-070].

7. The <<Setup, Rate Table>> now will accept up to 5 separate taxing authorities. [R2009-007].

8. The <<AP, Scheduled Payables>> will allow the payee to be limited by a profile list. [R2009-000].

9. Many profiles now have an "Upload Folder" button that will open a profile specific folder on the network drive. Files placed in the folder can be transferred automatically to online storage at Promas Central through an option in <<Mailings, Internet Publishing>>. Once transferred and confirmed to be on the Hero site, these files will be deleted from the folder. This feature is in beta testing, so please keep backup copies of important files.

10. Spell checking has been added to multi-line edit fields.

11. The "Ledger ID" and "Ledger Name" letter text substitutions will now populate on owner letters. [R2009-025].

12. A new field, "Key Code" has been added to <<Profiles, Unit>>. [2009-103].

13. Conflicting shortcut keys have been resolved in <<AR, Batch Tenant Receipts>>. [R2009-080].

14. The <<AP, Scheduled Receivables, Rent>> sort order now matches the list on the screen. [R2009-118].

15. In the <<Maintenance>> module, the Tenant Invoice Copy of a work order now includes the work description. [R2009-112].

16. In <<Maintenance, Work Order>>, the statement note generated from the work description will now include the site address and vendor name when the note is brought up for editing.

17. The <<File, Export Utility>> for Positive Pay will now only export records for active checking accounts. [R2010-001].

18. The interface with the National Tenant Network's online system is in beta testing.

Changes and Fixes for Version 2010.1

1. The tax reporting has been updated for the 2009 tax year.

2. Minor fixes to spell checking.